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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8167)

**CLARIFICATION ANNOUNCEMENT REGARDING DISCLOSEABLE
TRANSACTION IN RELATION TO LEASE AND OPERATION AGREEMENT**

Reference is made to the announcement of the Company dated 15 April 2013 (the “**Announcement**”) of the discloseable transaction in relation to the Agreement. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

Having re-considered the financial information of the Company and its subsidiaries for the year ended 30 June 2012, the transaction contemplated under the Agreement constitutes a major transaction for the Company under the GEM Listing Rules and is subject to the reporting, announcement and shareholders’ approval requirements.

A circular containing, among others, further details of the Agreement and the transaction contemplated thereunder, a notice convening the extraordinary general meeting of the Company and other information required to be disclosed under the GEM Listing Rules will be dispatched to the Shareholders on or before 7 May 2013.

By order of the Board
Neo Telemedia Limited
LI Hongrong
Chairman

Hong Kong, 17 April 2013

As at the date hereof, the Board comprises four executive directors namely Mr. LI Hongrong (Chairman), Mr. Theo EDE, Mr. ZHANG Xinyu (Chief Executive Officer) and Mr. HU Yangjun; and three independent non-executive directors, namely Mr. LAM Kin Kau, Mark, Professor SONG Junde and Professor CHEN Lujun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.